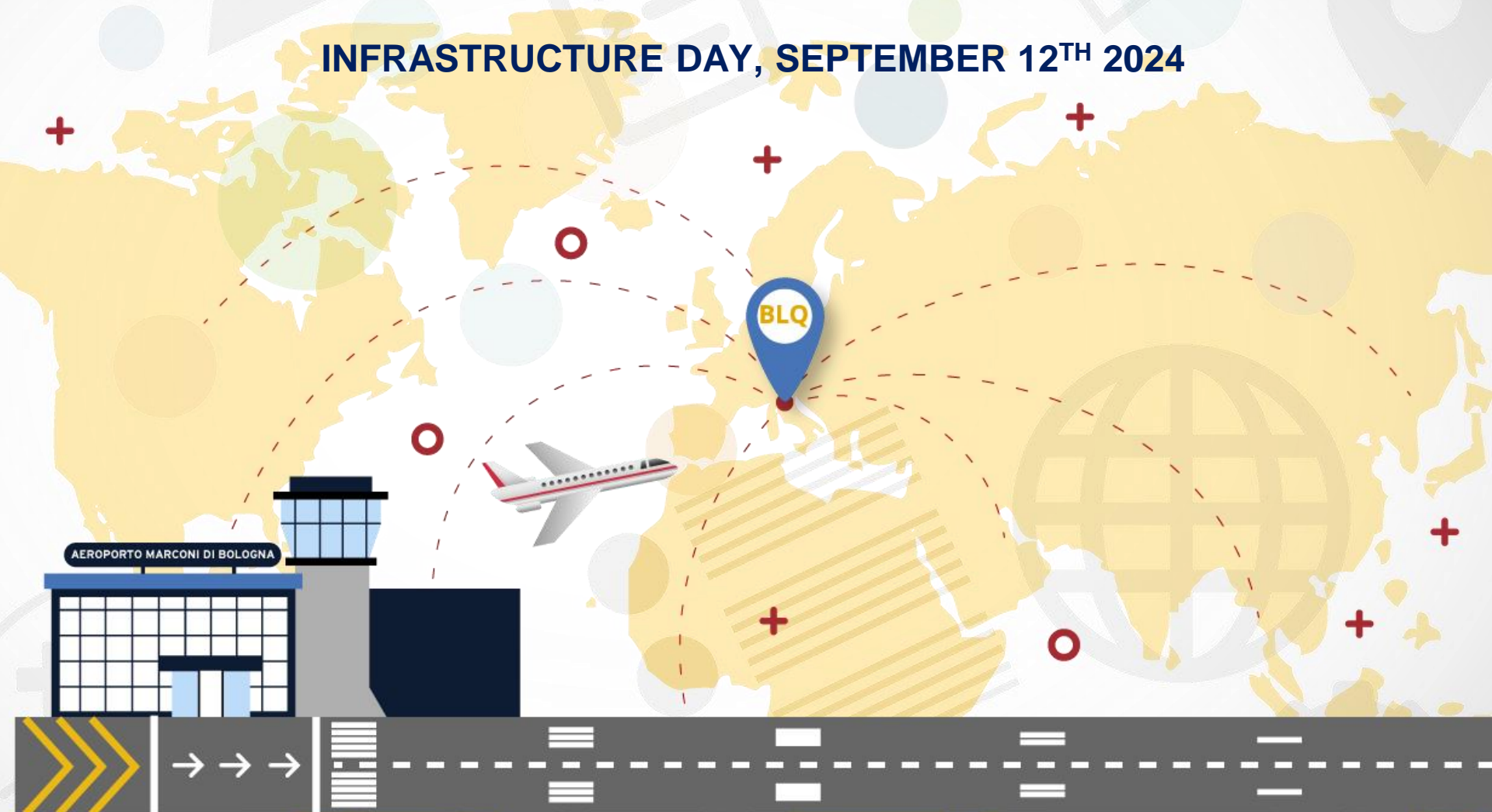


COMPANY PRESENTATION

INFRASTRUCTURE DAY, SEPTEMBER 12TH 2024





**HIGHLIGHTS
& STRATEGY**

FINANCIALS

SUSTAINABILITY

2024
KEY UPDATES



GROUP HIGHLIGHTS & STRATEGY

BOLOGNA'S AIRPORT MAIN CHARACTERISTICS



9.4 MILLION PAX **IN 2019** - 79.2% INTERNATIONAL PAX
10.0 MILLION PAX **IN 2023** – 75.4% INTERNATIONAL PAX



ITALY'S FIFTH AIRPORT FOR GLOBAL CONNECTIVITY
ICCSAI - Fact Book 2023



CENTRAL GEOGRAPHICAL LOCATION



HIGH STANDARD OF LIVING



STRONG ENTREPRENEURIAL SPIRIT



HIGHLIGHTS
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GROUP'S HISTORY

FIRST FLIGHT
from Bologna on September 4th, 1933

1933

FOUNDATION
of **Aeroporto Civile di Bologna**, soon replaced by the **Azienda Speciale per l'Aeroporto di Bologna (ASAB)**

1961

ASAB ENTRUSTED BY ITALIAN GOV'T
with management and development of the airport for a period of 20 years.

1979

FROM ASAB TO ADB
ASAB changed name to ASAER and then to «Aeroporto G. Marconi di Bologna» (AdB).

ADB AS SOLE OPERATOR
of the airport of Bologna.

1990

AIRPORT CONCESSION UNTIL 2044
granted by ENAC (Italian National Civil Aviation Authority)

2004

TERMINAL RENOVATION (2011-2013)
increase in airport capacity, expansion of shopping areas, allowing for smoother passenger flows.

2013

RUNWAY EXTENSION
with intercontinental and low-cost flights operating from the airport.

2015

PUBLIC LISTING ON BORSA ITALIANA - STAR segment

COMMITMENT TO REACH NET ZERO CARBON EMISSIONS BY 2050
while reaching a record-breaking passenger volume of about 9.5M.

2019

VOLUME RECORD: ALMOST 10M PASSENGERS
Reached +1.0M passengers in July and August

2023

Rapid traffic progression in the last years

Pax (in M)



HIGHLIGHTS & STRATEGY

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OUR STRATEGIC AMBITION AND LONG TERM APPROACH

TO BE THE IDEAL GATEWAY FOR ITALY

TO ENHANCE CONNECTIVITY AND CARE FOR A UNIQUE PASSENGER EXPERIENCE



The route development opportunities together with the ground transport network expansion could make Bologna Airport an **ideal air to ground gateway not only for outgoing but also for incoming passengers and accessibility**

Bologna Airport to be recognized by passengers as an ideal gateway thanks to its **rich destination network**, the **ease of access** from the wider region and the **high quality of its facilities and services**

HIGHLIGHTS
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CLEAR AND WELL-DEFINED STRATEGY



MAXIMISE FINANCIAL PERFORMANCE

PERFORMING AND SUSTAINABLE CORPORATION



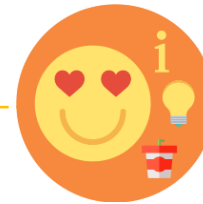
CONNECT

1. Expand destination network and frequency
2. Increase long haul route
3. Expand catchment area
4. Improve accessibility



DEVELOP

1. Optimise and expand existing infrastructures
2. Develop competitive car parking
3. Maximise commercial opportunities



EXPERIENCE

1. Passenger flow improvement and optimization
2. Digitalization
3. Positive passenger experience
4. Excellent and characteristic commercial offer



CARE

1. Environmental and social sustainability
2. People and organization development
3. Engaged airport community



HIGHLIGHTS & STRATEGY

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CATCHMENT AREA: BOLOGNA AIRPORT DEMAND ATTRACTS PASSENGERS FROM 20 ITALIAN PROVINCES



HIGHLIGHTS & STRATEGY

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20
ITALIAN
PROVINCES

10.9
MILLION
RESIDENTS

18%
OF TOTAL
ITALIAN
POPULATION

HIGH SPEED
RAIL NETWORKS



BOLOGNA-FLORENCE

34 minutes
71 trains/day



BOLOGNA-VERONA

49 minutes
12 trains/day



BOLOGNA-MILAN

60 minutes
66 trains/day



BOLOGNA-VENICE

1 h 25 minutes
24 trains/day



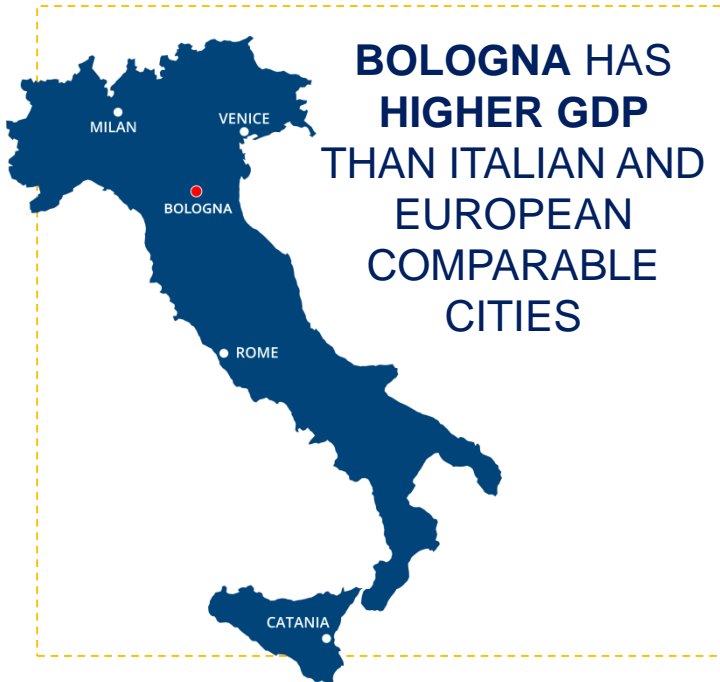
BOLOGNA-ROME

1 h 53 minutes
102 trains/day

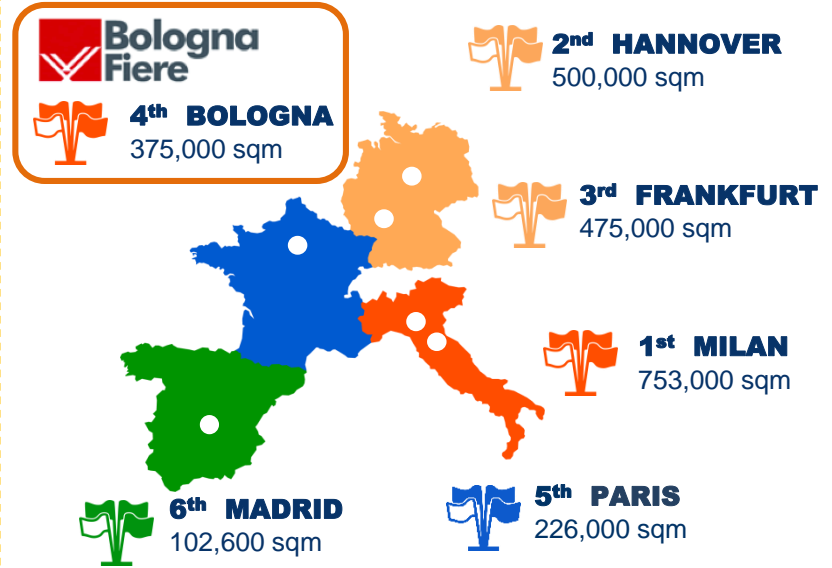


ROME
AEROPORTO G. MARCONI DI BOLOGNA S.p.A.

CATCHMENT AREA: HIGHER GDP AND WELL-KNOWN BRANDS



MAIN EUROPEAN FAIR CENTRES:



KEY SECTORS

FOOD	FASHION	AUTOMOTIVE	AUTOMATION & MANUFACTURING	TECHNOLOGY

WELL BALANCED MULTISERVICE BUSINESS MODEL: AVIATION AND NON AVIATION BUSINESS - MIX OF B2B AND B2C



BU Aviation	
60% of total revenues* - 30% of total EBITDA	
Passengers (avg. / day)	25,000+
Flights / day	200+
Airlines	50+ carriers
Destinations	115+, mostly international
REGULATED CHARGES	
B2B	Customers: Carriers, Other operators (e.g. handlers)

BU Non Aviation	
40% of total revenues* - 70% of total EBITDA	
Parking	5,000 parking slots
Retail & Advertising	4,300 sqm commercial area with more than 30 shops
Passenger Services	12 car rental companies, Marconi Business Lounge
Real estate	Rented spaces: 75,000 sqm indoor & 30,000 sqm outdoor
NON REGULATED CHARGES	
B2B & B2C	Customers: Passengers, Retailers, Car Rentals

NOTE: data refer to FY 2023.

* Including Construction Service Revenues.

AEROPORTO G. MARCONI DI BOLOGNA S.p.A.



HIGHLIGHTS
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NETWORK: WELL BALANCED MIX OF NETWORK, REGIONAL AND LOW COST CARRIERS

WORLD AND REGIONAL, BUSINESS AND LEISURE DESTINATIONS AT HAND

NETWORK CARRIERS

LOW COST AND REGIONAL CARRIERS



HIGHLIGHTS
& STRATEGY

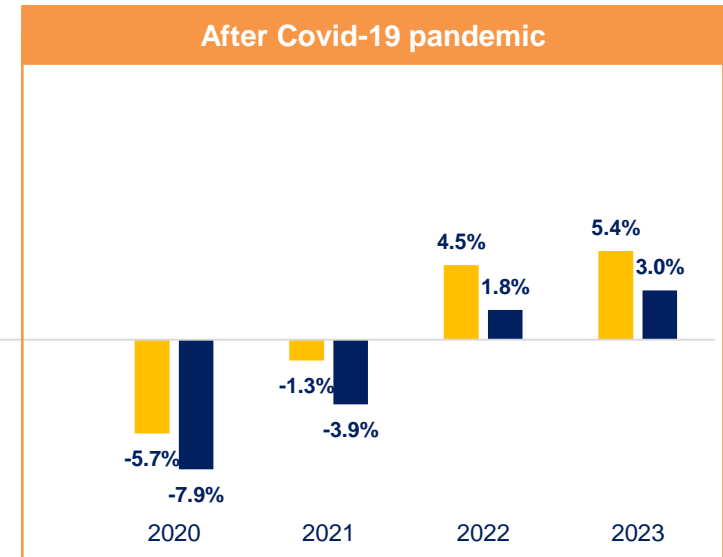
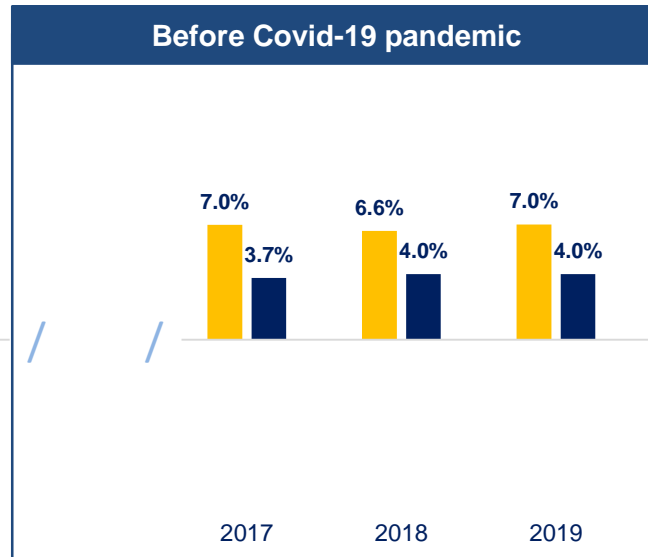
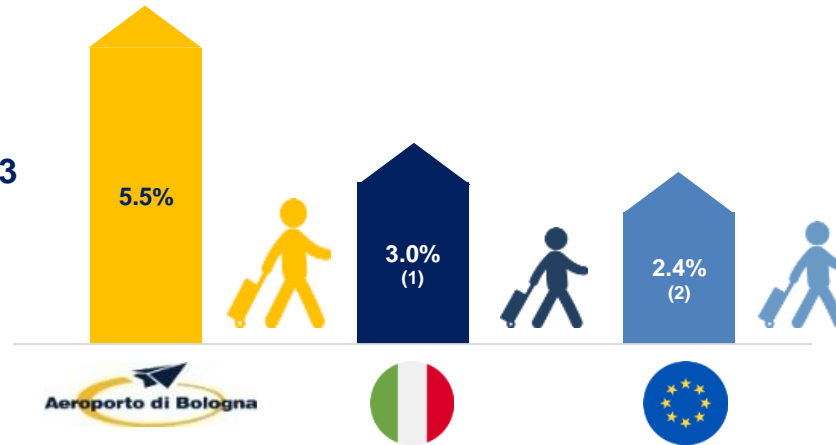
FINANCIALS

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OUTPACING ITALIAN AND EU AVERAGE GROWTH DESPITE COVID-19 PANDEMIC

2009 – 2023
CAGR



1 Assaeroporti – including charter, general aviation and interlining: years 2009-2023
 2 EU figures refer to western European Airports. Data, ACI Europe - Airport Traffic Reports



HIGHLIGHTS
& STRATEGY

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ALWAYS IMPROVING FINANCIAL PERFORMANCES SINCE IPO, WITH CONSTANT RECOVERY AFTER THE PANDEMIC

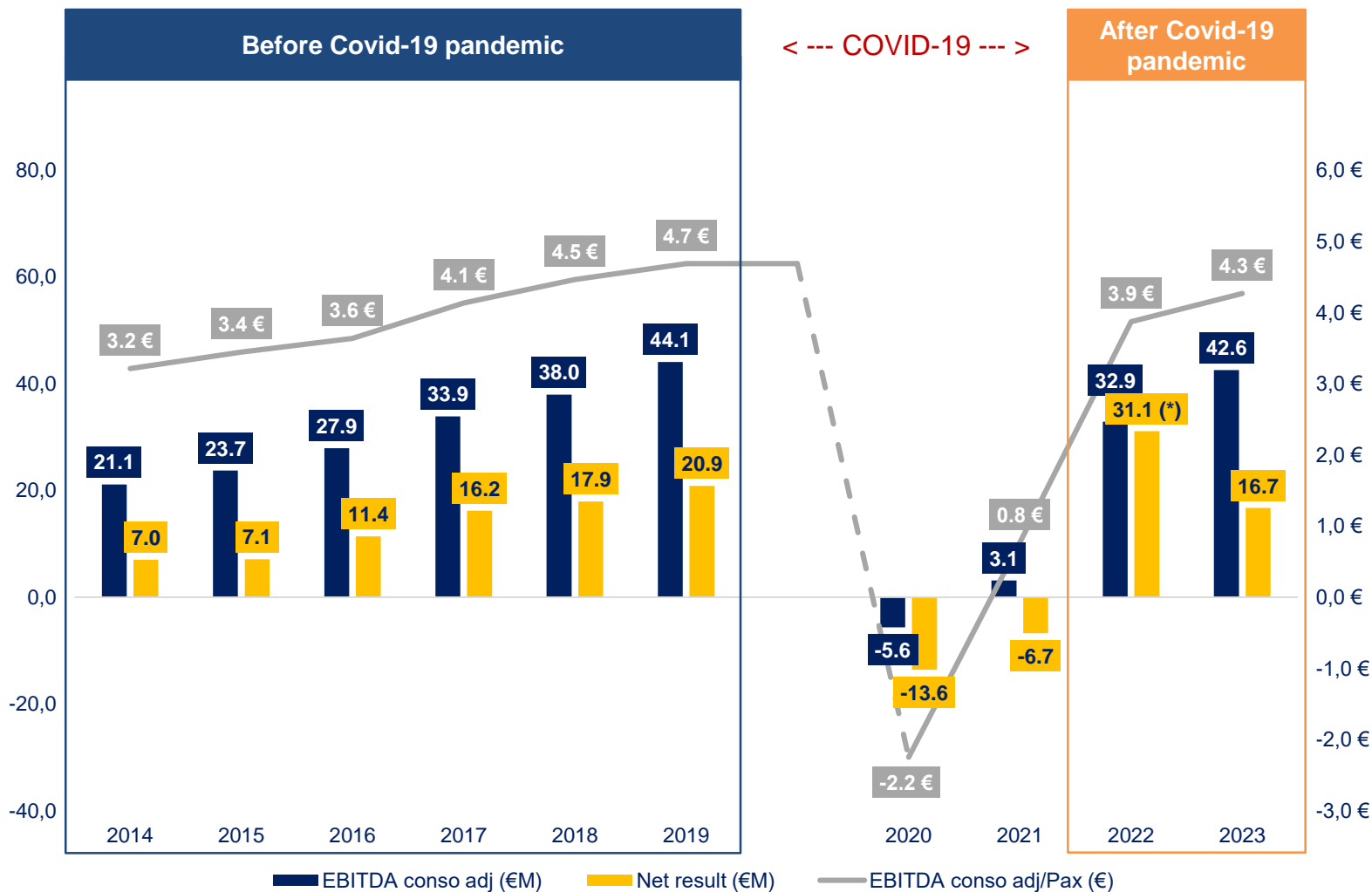


HIGHLIGHTS & STRATEGY

FINANCIALS

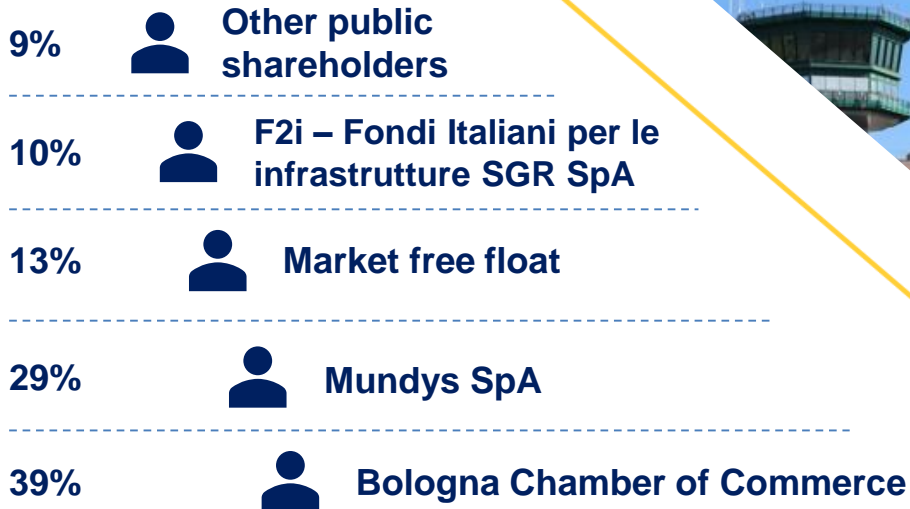
SUSTAINABILITY

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* FY 2022 net result includes 21 mln € Covid-19 Compensation Fund

BOLOGNA AIRPORT'S SHAREHOLDERS



Bologna Chamber of Commerce together with other public shareholders own about 48% of AdB SpA shares.

Mundys SpA and F2I are also major shareholders, holding respectively 29% and 10% of company's capital.

The remaining 13% consists of free float owned by both institutional and retail investors.

NOTE: Ownership of the Parent Company Aeroporto Guglielmo Marconi di Bologna S.p.A. at June 30, 2024.

AEROPORTO G. MARCONI DI BOLOGNA S.p.A.



HIGHLIGHTS
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H1 2024 FINANCIALS

EUROPEAN TRAFFIC TREND IN H1 2024

European Traffic trend	Jun24 vs		YTD Jun24 vs		Q2 2024 vs	
	Jun23	Jun19	YTD Jun23	YTD Jun19	Q2 2023	Q2 2019
Total passengers	7.3%	0.8%	8.9%	0.4%	8.0%	1.7%
EU airports	8.3%	1.1%	9.8%	0.8%	8.8%	1.9%
EU+ airports	7.8%	0.4%	9.5%	0.0%	8.4%	1.2%
Non EU+ airports	4.5%	3.2%	5.8%	2.9%	5.9%	4.7%
<i>International pax</i>	8.7%	1.8%	10.3%	3.0%	9.4%	3.4%
<i>Domestic pax</i>	2.0%	(4.3%)	4.2%	(7.9%)	3.0%	(4.3%)
Freight	1.6%	5.7%	9.6%	6.2%	9.2%	6.4%
Movements	5.5%	(2.0%)	6.4%	(5.3%)	6.3%	(2.5%)

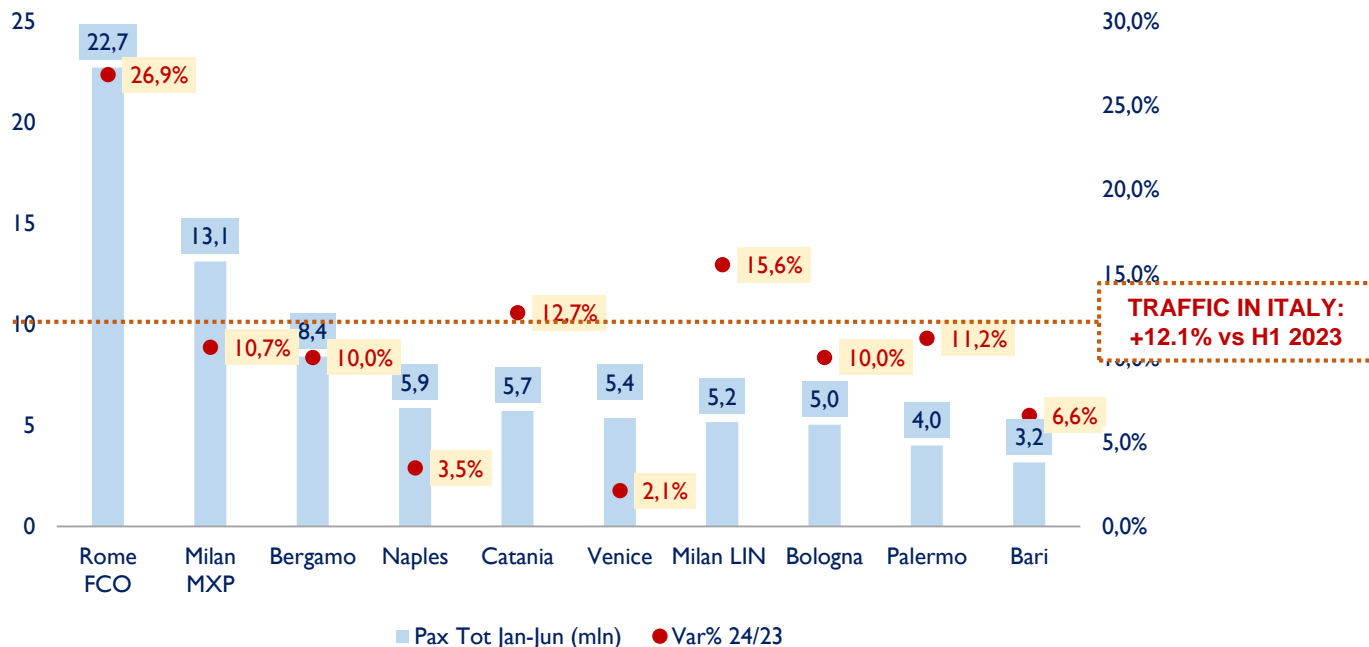
According to **ACI Europe**, traffic volumes show an increasing trend (+8.9% vs YTD Jun23) benefitting from seasonal demand and summer flight schedules in the second quarter. Thus, the **recovery benefits from the resilient demand**, despite the downward risks related to macroeconomic and geopolitical concerns.

The trend is led by international passengers, whom grew by 10.3% year-on-year, with a milder increase in domestic volumes (+4.2%). The gradual recovery is the result of most Asian/Pacific countries easing restrictions for external travel on the back of strong pent-up demand. The best performing markets in the EU+ area in H1 2024 were Albania (+66%), Uzbekistan (+47%) and Moldova (+39%). Worst performing were Israel (-46%), Russia (-17%) and Armenia (-2%).

TRAFFIC TREND OF MAIN ITALIAN AIRPORTS IN H1 2024

Top 10 Airports - Pax Traffic in H1 2024

Var % 2024 - 2023



Italian airports recorded 100 million passengers in H1 2024, an **increase compared to 2023 (+10.9 million pax, +12.1%)**, showing a fast pace led by international traffic (+15.9% vs H1 2023), which is growing faster than domestic traffic (+5.0% vs H1 2023).

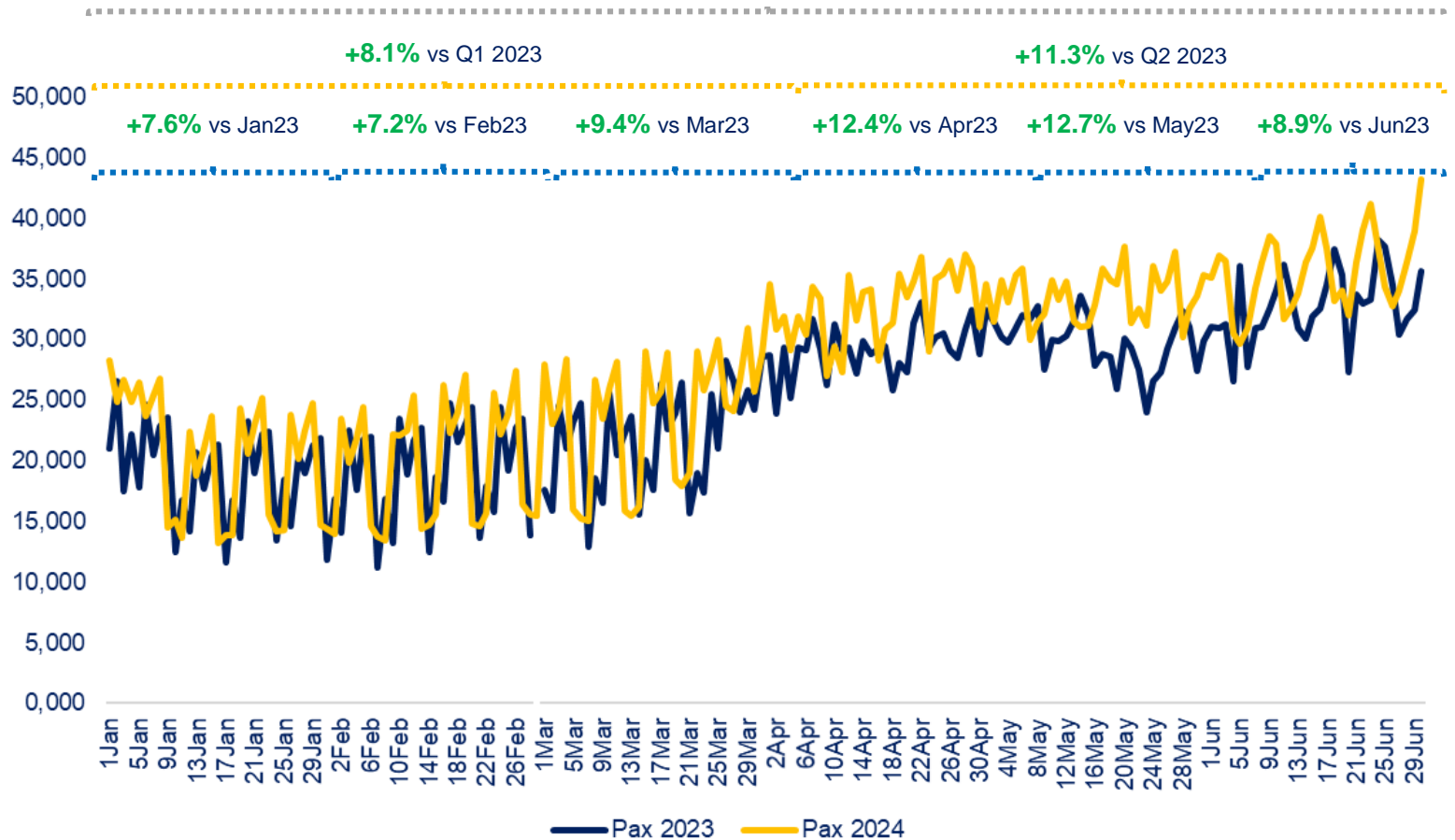
Strong recovery in traffic volumes recorded by Rome Fiumicino and Milan Linate.

In H1 2024 Bologna is the eighth Italian airport with a market share of 5.0%.

BLQ TRAFFIC PERFORMANCE IN H1 2024

In H1 2024 total passengers were 5,045,265, +10.0% vs 2023, with 39,699 movements (+8.0% vs 2023).

+10.0% vs H1 2023



HIGHLIGHTS & STRATEGY

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H1 2024 KEY FIGURES

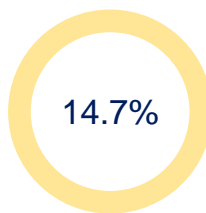
PASSENGERS AND PROFITABILITY (VAR% H1 24/23)



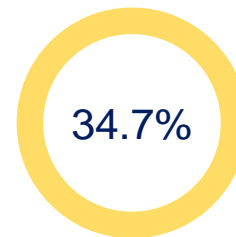
H1 2024



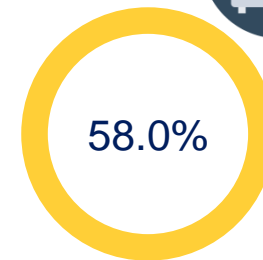
5.0 ml
PAX



€ 61.8 ml
REVENUES ADJ*



€ 24.4 ml
EBITDA ADJ*



€ 10.8 ml
NET PROFIT

H1 2023



4.6 ml
PAX



€ 53.9 ml
*REVENUES ADJ**



€ 18.1 ml
*EBITDA ADJ**



€ 6.8 ml
NET PROFIT

GROUP REVENUES BREAKDOWN

SBU AVIATION

SBU NON AVIATION

H1 2024

61%

39%

H1 2023

63%

37%

* net of construction works



HIGHLIGHTS
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H1 2024 KEY HIGHLIGHTS: EBITDA INCREASED BY MORE THAN 30% IN H1 2024 VS H1 2023



In H1 2024 **passengers increased by 10.0% vs 2023** and **movements increased by 8.0%** compared to 2023.



Low cost traffic shows an increase compared to 2023 (+9.0%) and **legacy** traffic shows a steeper recovery (+12.6%) thanks to both higher movements and load factor. The different trends resulted in a slight decrease of the low cost share from 68.7% in H1 2023 to 68.0% in H1 2024.



H1 2024 revenues increased by 14.2% vs H1 2023, thanks to all income items despite other revenues. Adj. revenues (*) rose by 14.7% vs H1 2023.



Aeronautical revenues increased by 18.9% when compared to 2023 due to the traffic growth and lower incentive per passenger thanks to contract renewal.



Non Aeronautical revenues increased by 10.9% vs 2023 due to a good performance of all sectors. In particular, good results were registered by food & beverage and duty free performance, by parking as a result of the review of commercial strategies, by premium services and by car rental.



In H1 2024 **adj operating costs increased by 6.6% vs 2023** despite lower costs for other charges and slightly decreasing service costs (i.e. utilities and park shuttles), mainly due to higher personnel and rental costs.



Investments in infrastructure maintenance and development amounted to **€18.4M**.



HIGHLIGHTS
& STRATEGY

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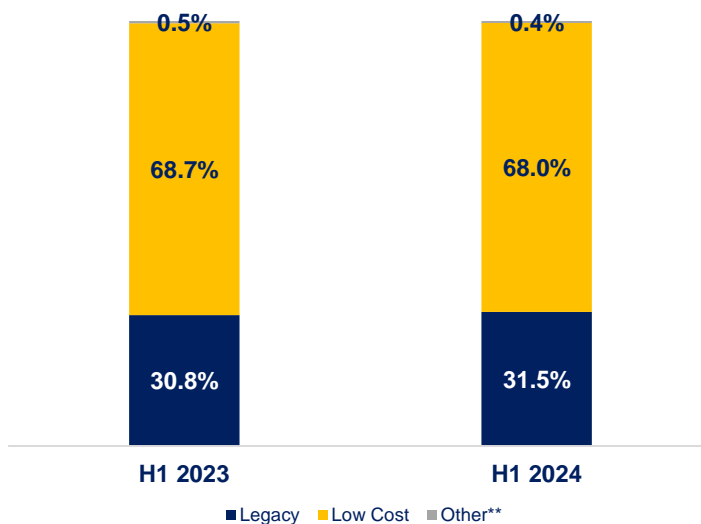
2024
KEY UPDATES

H1 2024 TRAFFIC INSIGHT

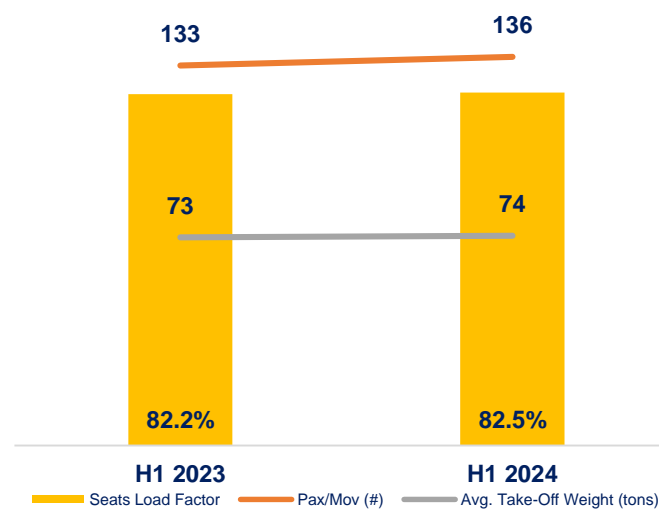


	H1 2024	H1 2023	Var % 24/23
Passengers	5,045,265	4,585,115	10.0%
ATM*	39,699	36,766	8.0%
MTOW	2,758,574	2,541,408	8.5%
Cargo	28,158,380	25,902,698	8.7%

PASSENGER BREAKDOWN BY CARRIER

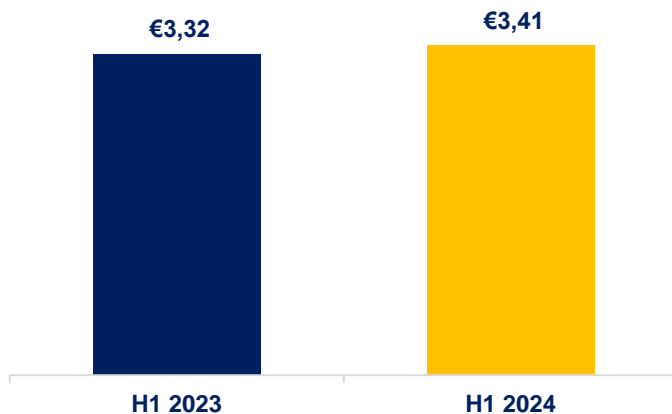


AVIATION KEY METRICS



NON-AVIATION REVENUES

RETAIL REVENUES/DEPAX



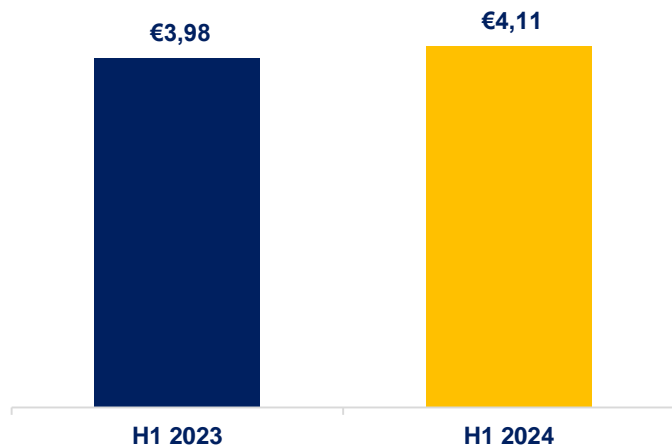
RETAIL



FACTORS ENABLING THE TREND:

- ✈ Food & Beverage and Duty Free performance

PARKING REVENUES/DEPAX



PARKING



FACTORS ENABLING THE TREND:

- ✈ Review of commercial strategy reflected on a better performance



HIGHLIGHTS
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CONSOLIDATED PROFIT & LOSS

<i>Euro in thousands</i>	H1 2024	H1 2023	Var%
Revenues	76,453	66,944	14,2%
Operating Costs	(51,392)	(48,212)	6,6%
EBITDA	25,061	18,732	33,8%
EBITDA Adjusted*	24,363	18,082	34,7%
Concession Rights Amortization	(4,437)	(4,101)	8,2%
Amortization & Depreciation	(1,537)	(1,343)	14,4%
Amortization and Depreciation	(5,974)	(5,444)	9,7%
Provision for Doubtful Accounts	(609)	(538)	13,2%
Airport Infrastructure Provision	(1,762)	(1,351)	30,4%
Other Accruals	(610)	(697)	(12,5%)
Provisions	(2,981)	(2,586)	15,3%
Total Costs	(60,347)	(56,242)	7,3%
EBIT	16,106	10,702	50,5%
Financial Income	449	435	3,2%
Financial Expenses	(1,337)	(1,565)	(14,6%)
EBT	15,218	9,572	59,0%
Taxes	(4,448)	(2,757)	61,3%
Net Profit (loss)	10,770	6,815	58,0%
Minority Interest	0	0	n.m.
Group Net Profit	10,770	6,815	58,0%

- 1 EBITDA**
 ▲ (+6.3 M € vs 2023) due to revenues growth and lower increase in base cost. **EBITDA Adj. also increased +6.3 M €**
- 2 AMORTIZATION, DEPRECIATION AND PROVISIONS**
 ▲ (+0.9 M € vs 2023) due to ▲ (+0.5 M€) amortization and depreciation and ▲ (+0.4 M €) provisions
- 3 FINANCIAL INCOME AND EXPENSES**
 ▼ (-0.2 M € vs 2023) financial structure optimization.
- 4 TAXES**
 ▲ compared to H1 2023
- 5 NET RESULT**
 ▲ compared to H1 2023

* Net of construction works

TOTAL FINANCIAL POSITION

H1 2024 TOTAL FINANCIAL POSITION ('000 €)

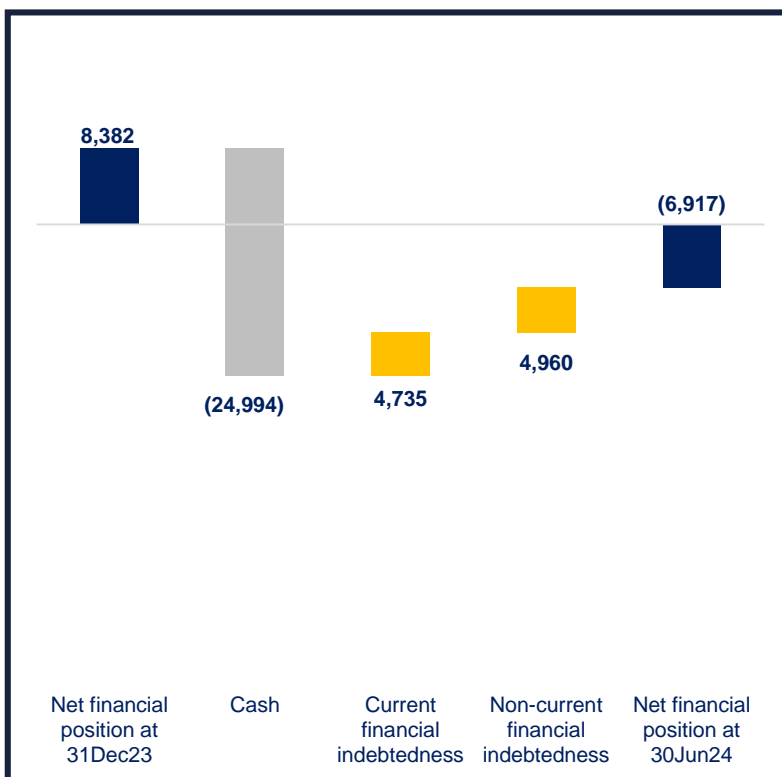


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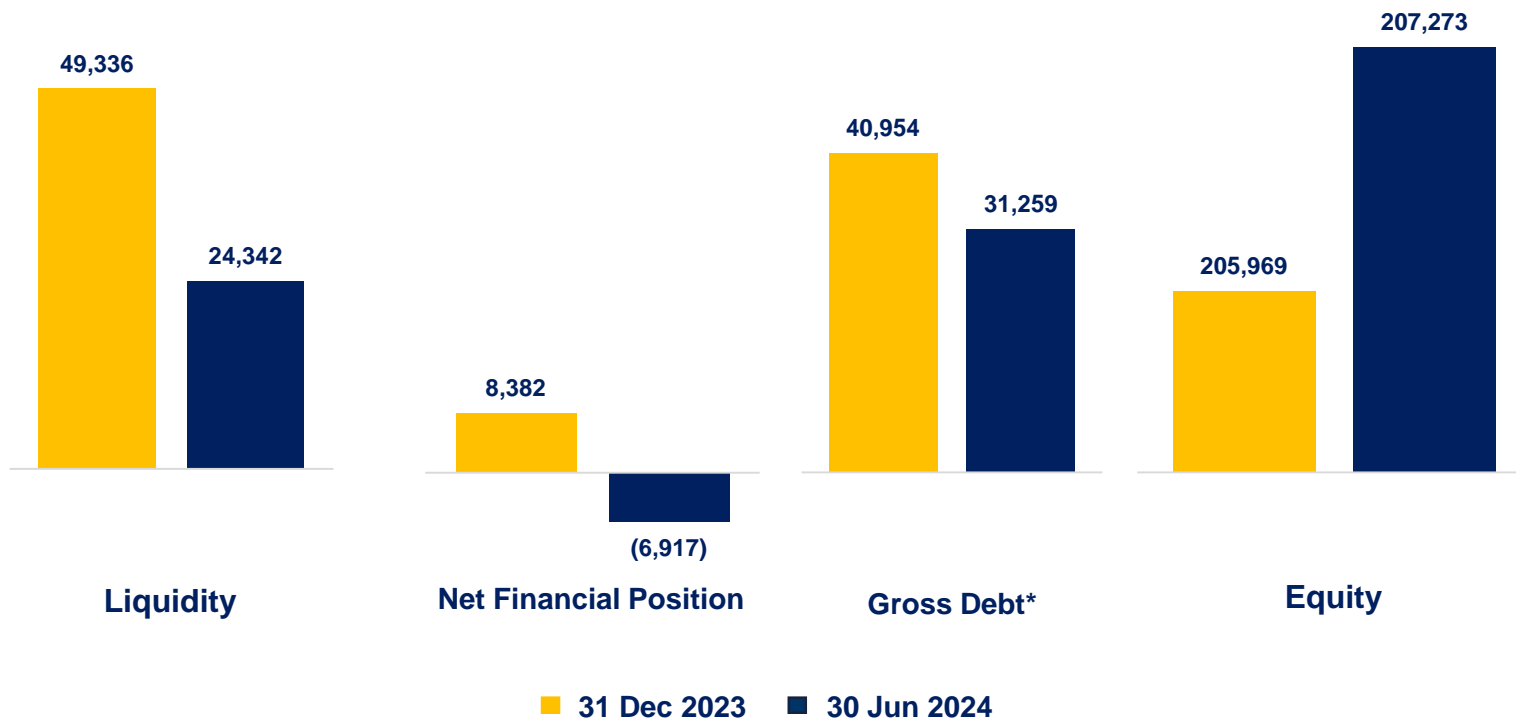
Euro in thousands	Change		
	30Jun24	31Dec23	30Jun24 vs 31Dec23
Cash	24,342	49,336	(24,994)
Current financial debt	(3,761)	(7,232)	3,471
Current portion of non-current financial debt	(11,059)	(12,323)	1,264
Current financial indebtedness	(14,820)	(19,555)	4,735
Net Current financial indebtedness	9,522	29,781	(20,259)
Non current financial indebtedness	(16,439)	(21,399)	4,960
Total financial indebtedness	(6,917)	8,382	(15,299)
Financial instruments with a maturity of over 12 months	1,089	1,079	10

H1 2024 Net Financial Position of € 6.9 mln

Not including financial instruments with a maturity of over 12 months as per IFRS 7

LIQUIDITY PROFILE AND CAPITAL STRUCTURE

H1 2024 CONSOLIDATED ASSET & FINANCIAL SITUATION ('000 €)



* Current and non current financial liabilities



HIGHLIGHTS
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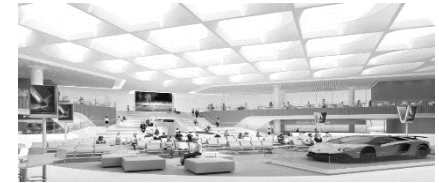
SUSTAINABILITY

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INVESTMENTS – MAIN PROJECTS IN PROGRESS

Beyond
2025

TERMINAL EXPANSION



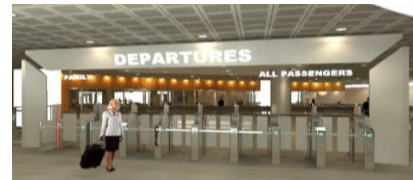
NEW BOARDING SCHENGEN
AREA



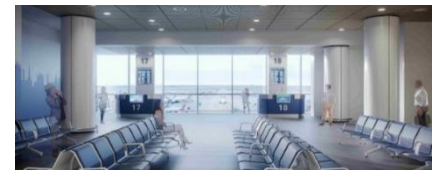
NEW MULTI-STOREY PARKING



RENOVATION OF THE SECURITY AND
PASSPORT CONTROL AREA



SCHENGEN GATEROOM



2025

2024

NEW CURBSIDE



AIRCRAFT APRON FOR
BASE OF OPERATION



REPURPOSING OF THE
CARGO AREA



2023
COMPLETED



HIGHLIGHTS
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SUSTAINABILITY

SUSTAINABILITY PLAN

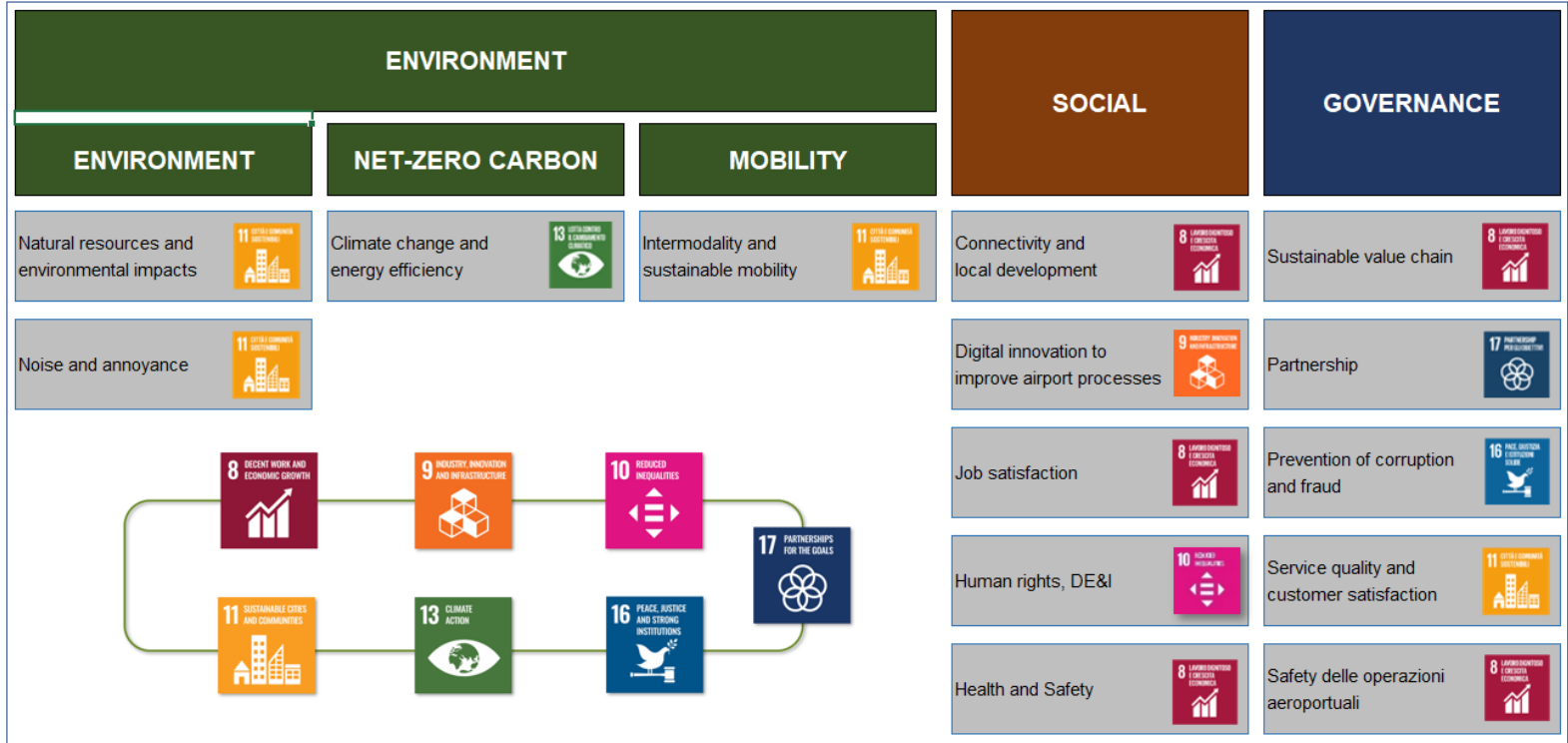


HIGHLIGHTS & STRATEGY

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Short-term targets

2024

Medium-term targets

2026

Medium-/long-term targets

2030



SUSTAINABILITY PLAN – H1 2024 RESULTS

Sustainability Plan

PLANET
Environmental sustainability

PEOPLE
Social sustainability

PROSPERITY
Economic sustainability

ENVIRONMENT

NET ZERO CARBON

MOBILITY

Level 4+ – Work in progress to reach **Transition Level of Airport Carbon Accreditation** program signed in 2015



- Final design phase of **air side photovoltaic system** in progress;
- **Terminal photovoltaic plant** completed;
- **20 electric vehicle recharging point** installed in air side



Integrated mobility: Bologna Airport continues its effort to promote sustainable and integrated mobility participating in **European project Sign Air** to achieve data sharing in multimodal travelling

Road to compliance to **EU Corporate Social Responsibility Directive (CSRD)** that encourages organisations to disclose information on how their business activities affect environment, society and people



Generali Welfare Champions 2024 award for equal opportunities and work life balance initiatives promoted at Bologna Airport

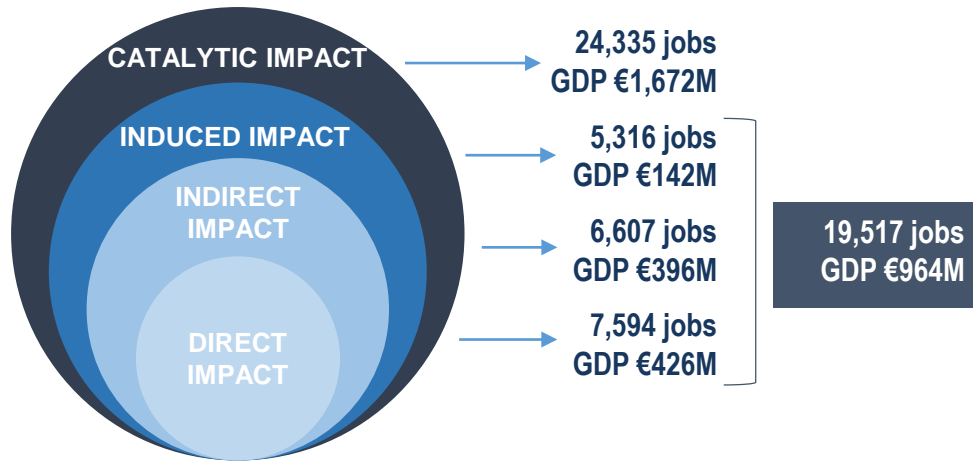
HIGHLIGHTS & STRATEGY

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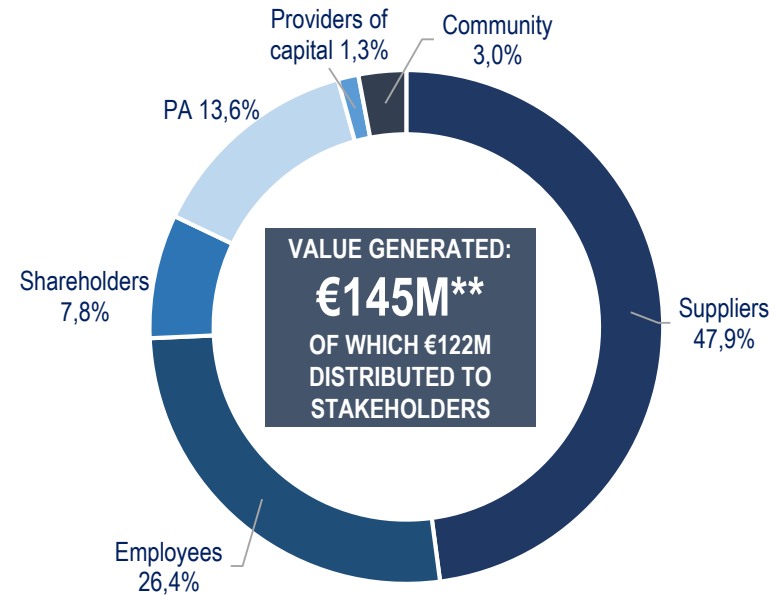
CONTRIBUTING TO LOCAL DEVELOPMENT



According to ACI Europe's estimates, **Bologna Airport system generated over 19,000 jobs and contributed over €900 million to the local community in 2023.**

The Group strives constantly to create and distribute value to its stakeholders.

In 2023 the economic value generated by the Group amounted to **€145 million**, of which **84% was redistributed to the Group's various stakeholders**, mainly suppliers and employees.



* Estimate based on a calculator created by ACI Europe on the basis of a study conducted by InterVISTA in 2015. On ACI Europe's website, in the members area, it is possible to calculate four different impacts generated by airports using the above mentioned calculator.

** Value based on Bologna airport's 2023 reclassified consolidated income statement.



HIGHLIGHTS
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2024 KEY UPDATES

POSITIVE TRAFFIC TREND...

In July and August, AdB overcame the 1 million passengers (**1,115,299 and 1,119,370 respectively**), **up 4.2% on July 2023 and up 5.6% on August 2023**. Passing July 2024 traffic, August is now definitely the most flown month in the history of AdB. Over the summer, the 3-months period from June to August accounted for more than 3 million people whom chose to travel from/to Bologna.

In the **first eight months of 2024**, total passengers were **7,274,221**, up by **8.4% on the same period of 2023**, while **movements were 52,379**, up by **6.3% on 2023**.

In detail, **passengers on domestic flights are driving the growth** (1,813,747, +10.4% on the same period of 2023), but **passengers on international flights also recorded an excellent performance** (5,460,474, +7.8% on the first eight months of 2023).

The **most requested destinations** by Marconi passengers in April were: Catania, Barcelona, Tirana, Olbia, Palermo, Madrid, Brindisi, London Heathrow, Istanbul, Cagliari and Roma Fiumicino.

Freight in the January-August period were 29,998 tons, with an **increase of 10.8% on 2023**.

		H1			JULY			AUGUST			YTD 8M		
		2024	2023	Var % 2024 vs 2023	2024	2023	Var % 2024 vs 2023	2024	2023	Var % 2024 vs 2023	2024	2023	Var % 2024 vs 2023
		DOMESTIC TRAFFIC	Passengers	1,245,780	1,110,090	12.2%	289,779	270,834	7.0%	278,188	261,296	6.5%	1,813,747
	Movements	7,960	7,194	10.6%	1,800	1,711	5.2%	1,855	1,767	5.0%	11,615	10,672	8.8%
	Load Factor	82.8%	82.2%		86.4%	84.9%		80.6%	79.5%		83.0%	82.2%	
INTERNATIONAL TRAFFIC	Passengers	3,793,772	3,469,687	9.3%	825,520	799,040	3.3%	841,182	798,557	5.3%	5,460,474	5,067,284	7.8%
	Movements	28,997	27,158	6.8%	5,876	5,755	2.1%	5,891	5,680	3.7%	40,764	38,593	5.6%
	Load Factor	82.4%	82.1%		86.5%	85.9%		86.5%	86.1%		83.6%	83.3%	
TOTAL	Passengers	5,039,552	4,579,777	10.0%	1,115,299	1,069,874	4.2%	1,119,370	1,059,853	5.6%	7,274,221	6,709,504	8.4%
	Movements	36,957	34,352	7.6%	7,676	7,466	2.8%	7,746	7,447	4.0%	52,379	49,265	6.3%
	Load Factor	82.5%	82.2%		86.5%	85.6%		85.0%	84.4%		83.5%	83.0%	



HIGHLIGHTS
& STRATEGY

FINANCIALS

SUSTAINABILITY

2024
KEY UPDATES



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THANK YOU FOR YOUR ATTENTION !



For additional information:

investor.relations@bologna-airport.it

Tel: +39 051/6479680

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