

AEROPORTO G.MARCONI DI BOLOGNA

CARGO ACTIVITIES



BLQ key facts



10,8 MILLION
PASSENGERS
(2024)



CARGO: 56.371 TONS (2024)
4 th Airport for CARGO in Italy



24H OPERATIONS



AIRPORT COORDINATED
(LEVEL 3)



3 HANDLING AGENTS



32 APRONS



ILS 12:CAT III B
ILS 30:CAT I



DEDICATED GENERAL
AVIATION TERMINAL

BENCHMARKING IN ITALY AND EUROPE: AN OUTSTANDING WEALTHY AREA

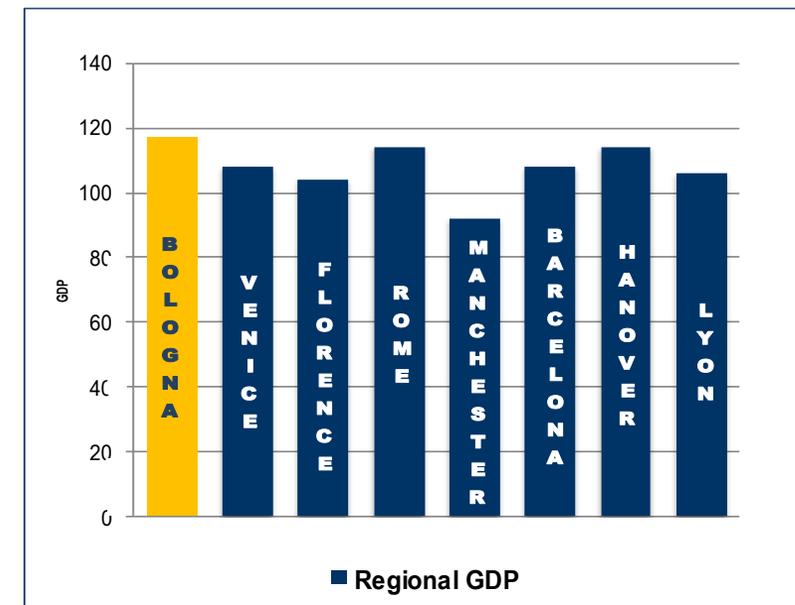
BOLOGNA IS LOCATED ...

- **IN THE CENTRE OF ONE OF EUROPE'S MOST FLOURISHING MARKETS:**
GDP PER CAPITA: Europe: USD 33.100 – Italy: USD 35.200 - Emilia Romagna (Bologna): USD 43.100
- **IN THE HEART OF ITALY'S MOST IMPORTANT AREA IN TERMIS OF SOCIO-ECONOMIC DEVELOPMENT**

BOLOGNA CATCHMENT AREA



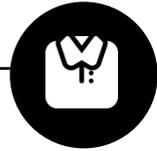
BOLOGNA HAS HIGHER GDP THAN NATIONAL LEVEL AND FOREIGN SIMILAR CITIES



Source: (GDP) Eurostat last release: 26 February 2023, referring to YEAR 2022, index EU28=100

- ***Bologna is an opportunity to do business in comparison to similar areas in EU***
- ***Home to numerous leading international companies (ceramics, motors, food and industrial machinery industries)***
- ***Approx. 47.000 companies operating in key factors with export at €26.2 bn.s***

INDUSTRIAL DISTRICTS WHERE WORLDWIDE BRANDS LIVE



roberto cavalli

sergio rossi

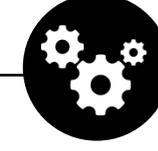
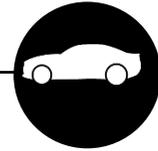
GUCCI

Salvatore Ferragamo



LIU·JO

FURLA

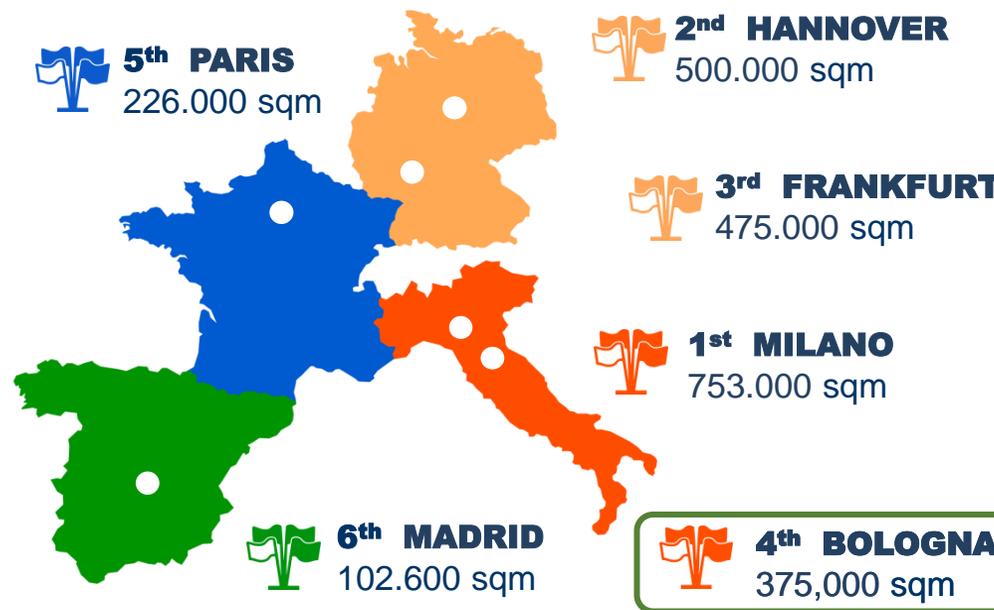


4TH LARGEST EXHIBITIONS' DISTRICT AREA IN EUROPE



-  **1.700.000** visitors
-  **13.337** exhibitors, over **36%** foreigners
-  **375.000** sqm of total surface area
-  **14.500** parking spaces

MAIN EUROPEAN FAIR CENTRES:



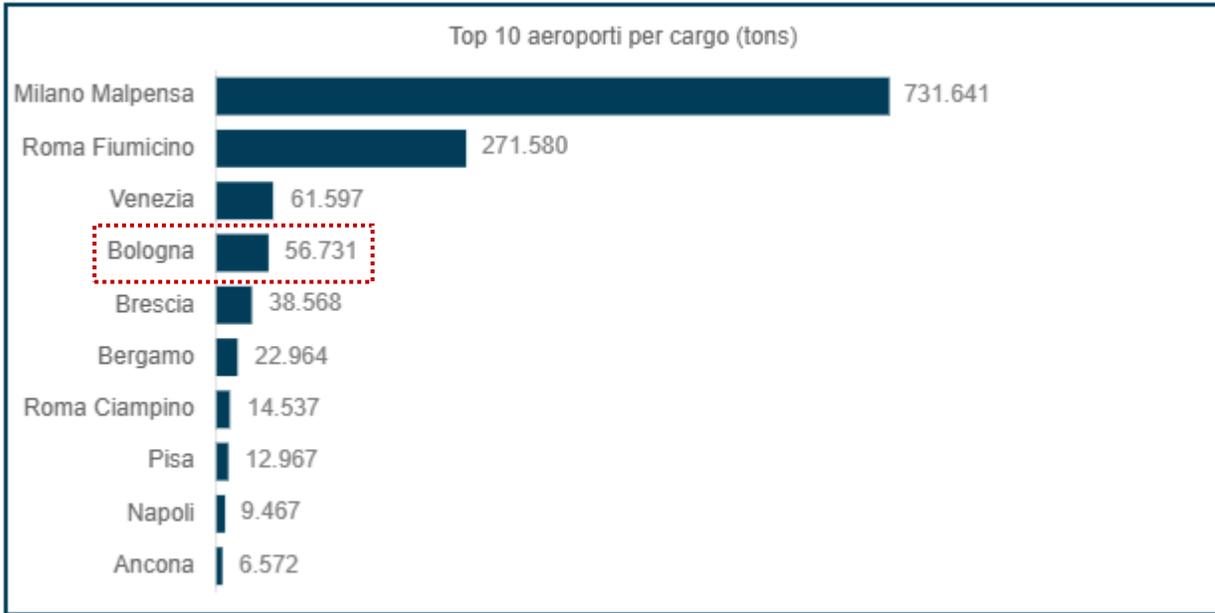
Bologna Fiere is the venue of 30 international exhibitions every year



Source: <http://www.bolognafiere.it/en/home>

BOLOGNA: 4 TH-RANKED ITALIAN CARGO AIRPORT FOR VOLUMES IN 2024

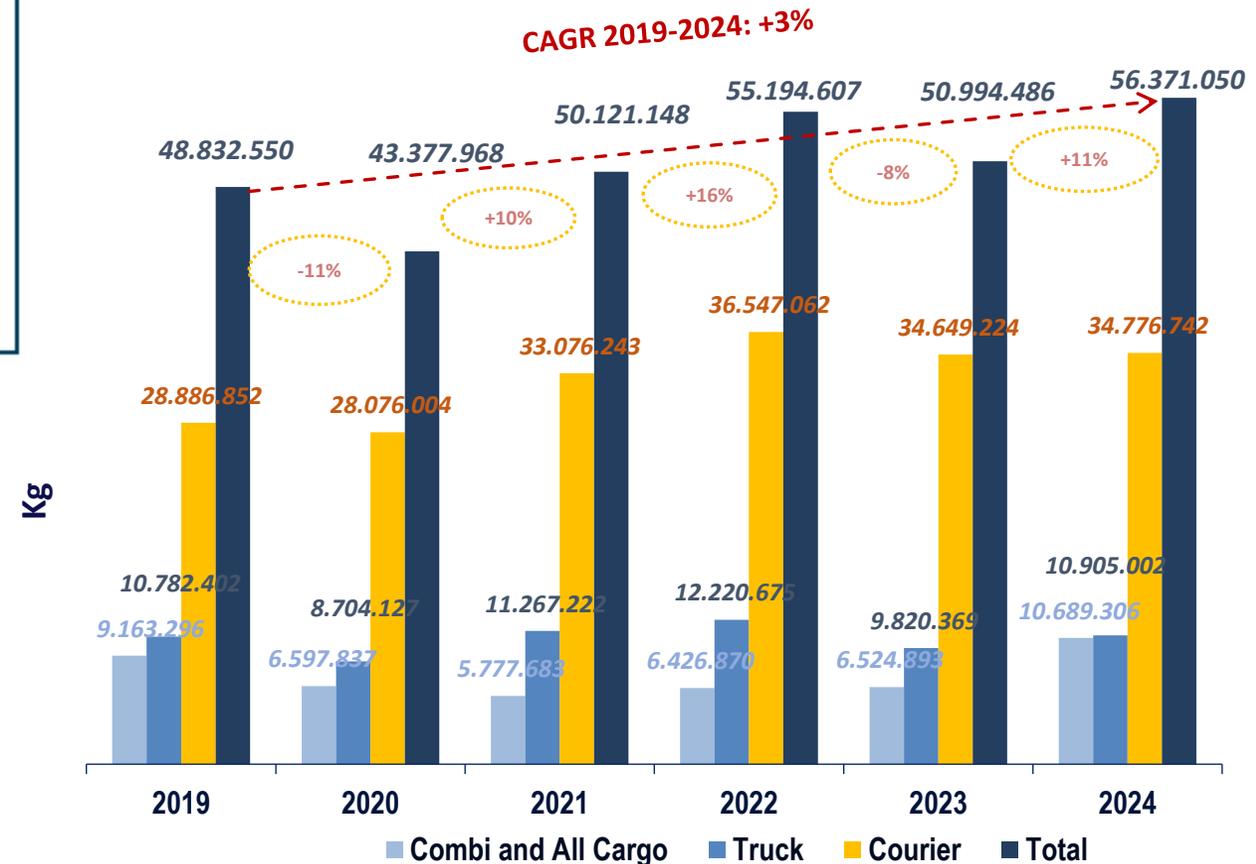
The Italian market in 2024 increases more than BLQ: +15% vs +11%



...WITH A MARKET SHARE OF 5%



BLQ Cargo traffic 2019-2024:
+3% Medium Annual GROWTH vs +11% YOY



LEGENDA: CAGR = Compounded Annual Growth rate, indicates Medium Annual Growth

BREAK DOWN BY PLAYERS AND SHARES IN 2024



18%
COMBI FLIGHTS

Pax and Cargo
+65%
2024 vs 2023



Lufthansa

TAP
TAP PORTUGAL

IBERIA

PEGASUS

BRITISH AIRWAYS

الخطوط الملكية المغربية
royal air maroc

TURKISH
AIRLINES

Emirates

ITA
AIRWAYS

19%

TRUCK

+11%
2024 vs 2023



Lufthansa

BRITISH AIRWAYS

IBERIA

Emirates

ALHA
group

BETA
GROUP

B³

1%

ALL CARGO



62%

COURIER

+0,4%
2024 vs 2023

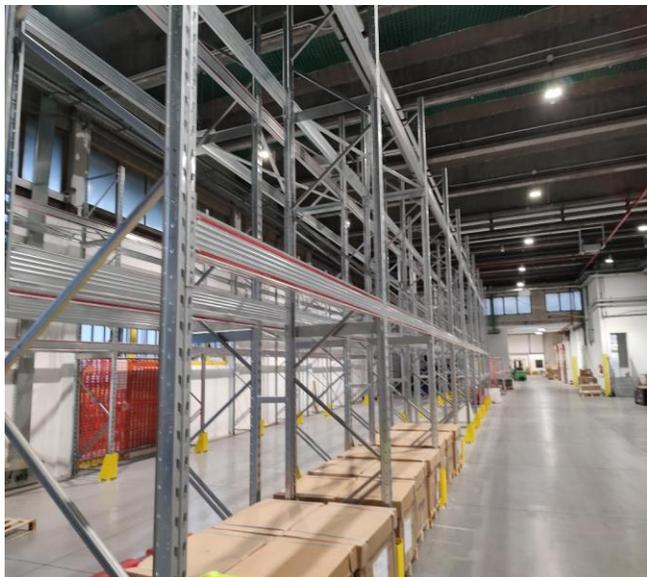


FedEx

ups

DHL
EXPRESS

NOTE: ALL THE COURIERS ARE IN SELF SERVICE IN BLQ



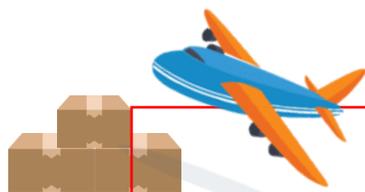
2024: FFM CARGO TERMINAL REFURBISHMENT

THANKS TO THE RECENT RENEWAL, THERE ARE NEW FLOWS FOR SMOOTHS OPERATION ACTIVITIES

WE OFFER TAILOR MADE LOGISTICS AND DELIVERY SOLUTIONS:



- LOGISTIC SERVICES WMS
- BONDED WAREHOUSE
- CONSIGNMENT STOCK
- PICK&PACK SERVICES
- REVERSE LOGISTIC SERVICES



LOGISTICS WAREHOUSE

- 5.000 sqm of warehouse space, both for inbound & outbound cargo equipped with **NEW REFRIGERATION UNITS**, dedicated rooms for live animals and Human Remain storage facilities
- **New generation Xray** and ETD checking machines for security screening
 - Completely automated management of all inbound & outbound cargo using bar code readers

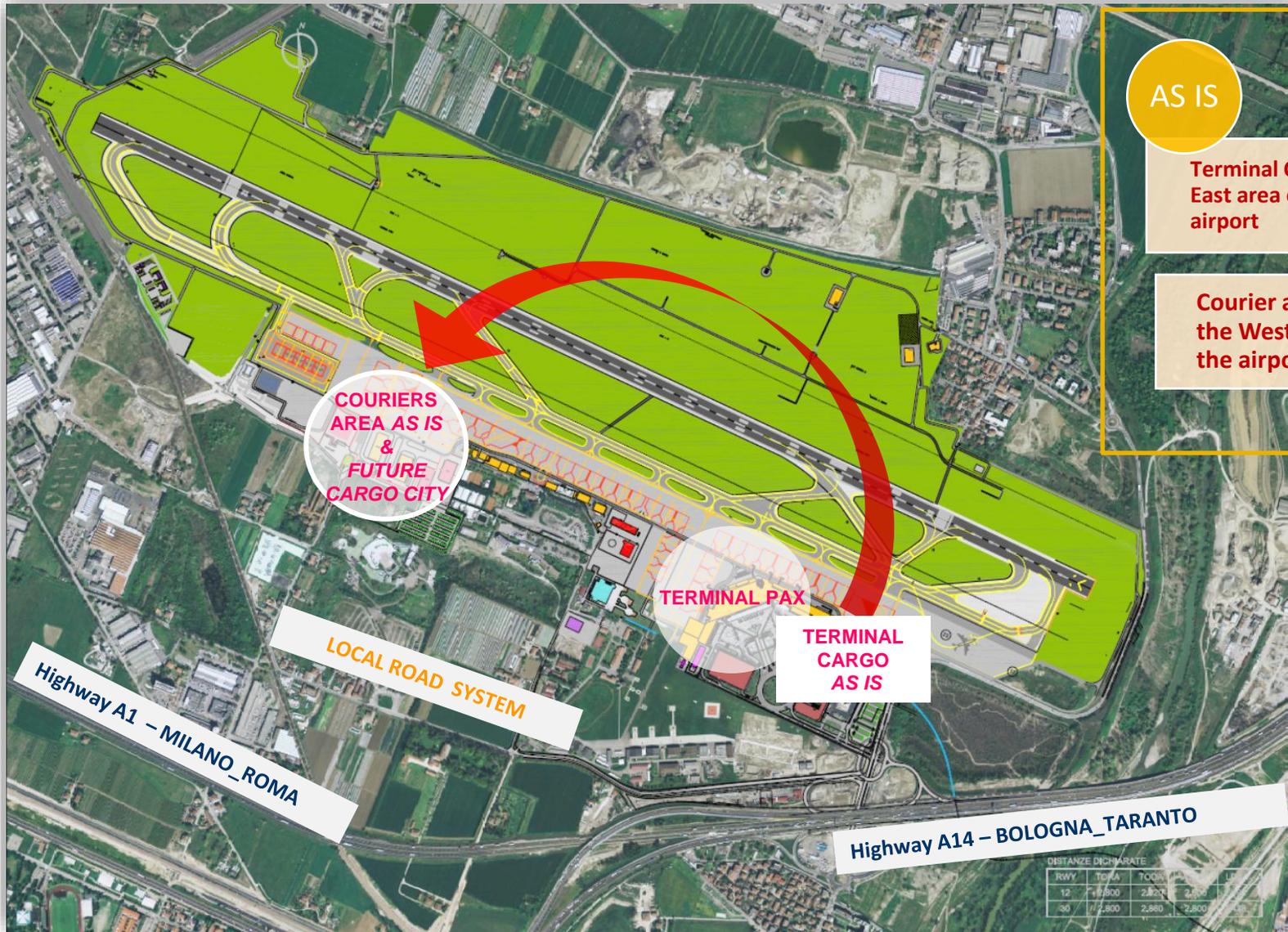
NEW EQUIPMENT

- Cargo loader (main-lower deck)
- Build up & Break down, handling & storage equipment for loose pallets and ULDs
- 2 semi-automatic platforms, 10 and 20 feet long
 - 7 docks for loading and unloading trucks
- Forklifts for loads from 20.000 to 80.000 Kilos



LONG TERM: A NEW AIR CARGO AREA (MASTER PLAN)

A New Terminal Cargo will be located in the west area of airport, close to Couriers area



AS IS

Terminal Cargo in the East area of the airport

Courier area in the West side of the airport

TO BE

The New Cargo City

All the operators will be in the same area: couriers, freighters, customs, freight forwarders



+ 150 %



8 Years

Grazie per l'attenzione

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